

**31.—Establishments and Employees in Canadian Manufactures, Grouped According to Number of Employees per Establishment, 1929, 1939, 1940 and 1941—concluded**

| Group                         | 1940           |                |                           | 1941           |                |                           |
|-------------------------------|----------------|----------------|---------------------------|----------------|----------------|---------------------------|
|                               | Establishments | Employees      | Average per Establishment | Establishments | Employees      | Average per Establishment |
|                               | No.            | No.            | No.                       | No.            | No.            | No.                       |
| Under 5 employees.....        | 13,142         | 31,788         | 2.4                       | 12,908         | 28,885         | 2.2                       |
| 5 to 14 employees.....        | 5,884          | 48,223         | 8.2                       | 6,177          | 50,872         | 8.2                       |
| 15 " 49 ".....                | 3,764          | 102,274        | 27.2                      | 3,993          | 108,735        | 27.2                      |
| 50 " 99 ".....                | 1,234          | 87,028         | 70.5                      | 1,436          | 100,160        | 69.7                      |
| 100 " 199 ".....              | 752            | 105,607        | 140.4                     | 883            | 119,731        | 138.7                     |
| 200 " 499 ".....              | 515            | 157,021        | 304.9                     | 612            | 185,054        | 302.4                     |
| 500 or over.....              | 222            | 230,303        | 1,037.4                   | 304            | 367,741        | 1,209.7                   |
| <b>Totals and Averages...</b> | <b>25,513</b>  | <b>762,244</b> | <b>29.9</b>               | <b>26,293</b>  | <b>961,178</b> | <b>36.6</b>               |

**Size of Establishment in Leading Industries.**—Table 32 summarizes the degree of concentration in some of the leading industries of Canada. This concentration is analysed in detail for each of these twenty-five industries at pp. 61 to 64 of the Summary Report of the Manufacturing Industries of Canada, 1941, obtainable from the Dominion Statistician, price 50 cents. Concentration is extremely marked as regards automobiles, railway rolling-stock, aircraft, cotton yarn and cloth, shipbuilding and repairs, miscellaneous chemical products, non-ferrous metal smelting and refining, and pulp and paper; whereas in the case of bread and other bakery products, women's factory clothing, butter and cheese, and sawmills, the degree of concentration is low.

**32.—Percentage Importance of Establishments, each Employing 200 or More Persons in the Twenty-Five Leading Industries, 1941**

| Industry  | Number of Such Establishments | Percentage of Total Number in the Industry | Percentage of Total Production in the Industry |
|---|-------------------------------|--|--|
| 1 Non-ferrous metal smelting and refining.....  | 12                            | 85.7                                       | 90.9   |
| 2 Pulp and paper.....                           | 58                            | 54.7                                       | 90.0   |
| 3 Slaughtering and meat packing.....            | 24                            | 16.4                                       | 78.4   |
| 4 Automobiles.....                              | 6                             | 60.0                                       | 97.8   |
| 5 Butter and cheese.....                        | 11                            | 0.5  | 19.4   |
| 6 Electrical apparatus and supplies.....        | 24                            | 11.4                                       | 75.9   |
| 7 Primary iron and steel.....                   | 27                            | 45.0                                       | 88.7   |
| 8 Sawmills.....                                 | 38                            | 0.8  | 27.5   |
| 9 Petroleum products.....                       | 7                             | 14.3                                       | 67.2   |
| 10 Flour and feed mills.....                    | 5                             | 0.4  | 27.7   |
| 11 Cotton, yarn and cloth.....                  | 27                            | 69.2                                       | 95.3   |
| 12 Automobile supplies.....                     | 22                            | 21.6                                       | 83.2   |
| 13 Machinery.....                               | 30                            | 12.1                                       | 59.9   |
| 14 Rubber goods, including rubber footwear..... | 18                            | 32.1                                       | 89.3   |
| 15 Railway rolling-stock.....                   | 22                            | 64.7                                       | 97.5   |
| 16 Clothing, men's factory.....                 | 37                            | 9.7  | 50.6   |
| 17 Shipbuilding and repairs.....                | 20                            | 30.8                                       | 91.5   |
| 18 Brass and copper products.....               | 15                            | 10.5                                       | 71.5   |
| 19 Miscellaneous chemical products.....         | 16                            | 9.6  | 91.0   |
| 20 Sheet metal products.....                    | 23                            | 13.5                                       | 69.6   |
| 21 Clothing, women's factory.....               | 15                            | 2.2  | 18.2   |
| 22 Bread and other bakery products.....         | 13                            | 0.4  | 18.1   |
| 23 Aircraft.....                                | 14                            | 58.3                                       | 97.3   |
| 24 Castings, iron.....                          | 25                            | 12.3                                       | 67.2   |
| 25 Hosiery and knitted goods.....               | 41                            | 22.7                                       | 70.2   |